



# AMBICA AGARBATHIES AROMA & INDUSTRIES LTD

POWERPET, ELURU - 534 002 W.G.DT. (A.P.)

PHONES : 230629, 230216, FAX : 08812 - 233876

Un-Audited Financial Results for the Quarter Ended 31st December, 2014

S.No.	Particulars	(Rs. in lakhs)					
		3 months ended 31.12.2014	Previous 3 months ended 30.09.2014	Corresponding 3 months in the previous year 31.12.2013	9 Months ended 31.12.2014	9 Months ended 31.12.2013	Audited Accounts for the Year ended 31.03.2014
1	Net sales/Income from operations	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
2	Other operating income	3242.83	2941.76	3310.58	8876.89	8579.88	11203.78
3	<b>Total Income (1)+(2)</b>	21.90	20.40	18.90	53.03	49.58	64.82
4	Expenditure	<b>3264.72</b>	<b>2962.16</b>	<b>3329.47</b>	<b>8929.92</b>	<b>8629.46</b>	<b>11268.60</b>
	a) Cost of Material Consumed	654.48	574.02	732.46	1683.82	1727.90	2179.89
	b) Purchase of Stock-in-trade	1406.37	988.01	1,230.31	3301.57	3082.67	3752.69
	c) Changes in inventories of finished goods, work in progress and stock in trade	0.00	-	-	0.00	11.72	0.30
	d) Employee benefits expense	105.24	99.09	54.70	301.70	156.69	223.29
	e) Depreciation and amortisation expense	95.74	94.89	93.35	284.73	278.80	374.78
	f) Other Expenditure	795.87	921.29	1,019.70	2586.18	2653.70	3640.58
	<b>g) Total</b>	<b>3057.69</b>	<b>2677.30</b>	<b>3130.51</b>	<b>8158.00</b>	<b>7911.48</b>	<b>10171.52</b>
5	<b>Profit (+)/Loss (-) from operations before other income, Interest and Exceptional items (3)-(4)</b>	<b>207.03</b>	<b>284.86</b>	<b>198.96</b>	<b>771.92</b>	<b>717.97</b>	<b>1097.08</b>
6	Other Income	0.00	-	-	0.00	0.00	0.00
7	<b>Profit (+)/Loss (-) before Interest and Exceptional items (5)+(6)</b>	<b>207.03</b>	<b>284.86</b>	<b>198.96</b>	<b>771.92</b>	<b>717.97</b>	<b>1097.08</b>
8	Interest	226.08	239.06	220.31	684.28	659.22	964.77
9	<b>Profit (+)/Loss (-) after Interest but before Exceptional items (7)-(8)</b>	<b>(19.05)</b>	<b>45.80</b>	<b>(21.35)</b>	<b>87.64</b>	<b>58.75</b>	<b>132.32</b>
10	Exceptional Items						
11	<b>Profit (+)/Loss (-) from Ordinary Activities before tax (9)-(10)</b>	<b>(19.05)</b>	<b>45.80</b>	<b>(21.35)</b>	<b>87.64</b>	<b>58.75</b>	<b>132.32</b>
12	Tax Expense		14.86	5.45	0.00	15.86	26.47
13	<b>Net Profit (+)/Loss (-) from Ordinary Activities after tax (11)-(12)</b>	<b>(19.05)</b>	<b>30.94</b>	<b>(26.80)</b>	<b>87.64</b>	<b>42.89</b>	<b>105.84</b>
14	Extraordinary Items (net of tax expense)	0.00	-	-	0.00	0.00	-
15	<b>Net Profit (+)/Loss (-) for the period (13)-(14)</b>	<b>(19.05)</b>	<b>30.94</b>	<b>(26.80)</b>	<b>87.64</b>	<b>42.89</b>	<b>105.84</b>
16	Paid up equity share capital (Face value Rs.10/- per Share)	1712.95	1712.95	1712.95	1712.95	1712.95	1712.95
17	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						
18	Earnings Per Share (EPS)						1,751.85
	a) Basic EPS (Before Extraordinary items)	(0.11)	0.18	(0.86)	0.51	0.25	0.62
	b) Diluted EPS (Before Extraordinary items)	(0.11)	0.18	(0.86)	0.51	0.25	0.62
	a) Basic EPS (After Extraordinary items)	(0.11)	0.18	(0.86)	0.51	0.25	0.62
	b) Diluted EPS (After Extraordinary items)	(0.11)	0.18	(0.86)	0.51	0.25	0.62

For Ambica Agarbathies Aroma & Industries Ltd.

Managing Director



# AMBICA AGARBATHIES AROMA & INDUSTRIES LTD

POWERPET, ELURU - 534 002 W.G.DT. (A.P.)  
PHONES : 230629, 230216, FAX : 08812 - 233876

Share Holding of for the Quarter Ended 31.12.2014

Particulars		3 months ended 31.12.2014	Previous 3 months ended 30.09.2014	Corresponding 3 months in the previous year 31.12.2013	9 Months ended 31.12.2014	9 Months ended 31.12.2013	Audited Accounts for the Year ended 31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Share Holding</b>						
	- Number of Shares	8,929,621	8,929,621	8,929,621	8,929,621	8,929,621	8,929,621
	- Percentage of Shareholding	51.98	51.98	51.98	51.98	51.98	51.98
<b>2</b>	<b>Promoter and Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of Shares						
	- Percentage of Shareholding (as a % of the total	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered						
	- Number of Shares	8,247,779	8,247,779	8,247,779	8,247,779	8,247,779	8,247,779
	- Percentage of Shares (as a % of total shareholding of	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of	48.02	48.02	48.02	48.02	48.02	48.02

PARTICULARS		3 MONTHS ENDED 31.12.2014
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
1	PENDING AT THE BEGINNING OF THE QUARTER	
2	RECEIVED DURING THE YEAR	NIL
3	DISPOSED OF DURING THE QUARTER	3
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	3
		NIL

NOTES:

- The above results were reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their meeting held **17.02.2015**
- Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.
- There were no unresolved investor complaints at the beginning of the quarter. The company did not receive any investor complaint during the quarter ended 31st December, 2014
- Segment Report prepared as per AS 17 is enclosed
- The Auditor's Qualification with regard to the unclaimed dividend to investors to Investor education fund is delayed due to the reconciliation of unclaimed dividend account, which has no impact in the profitability of the Company

Place: ELURU  
Date: 17.02.2015

For Ambica Agarbathies Aroma & Industries Ltd.  
AMBICA KRISHNA  
CHAIRMAN & MANAGING DIRECTOR

Managing Director



# AMBICA AGARBATHIES AROMA & INDUSTRIES LTD

POWERPET, ELURU - 534 002 W.G.D.T. (A.P.)  
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## Reporting of Segment wise Revenue, Results and Capital Employed

Sl. No.	Particulars	(Rs in Lakhs)					
		3 Months ended 31.12.2014 (Unaudited)	Previous 3 months ended 30.09.2014 (Unaudited)	Corresponding 3 months ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	9 Months ended 31.12.2013 (Unaudited)	Twelve Months ended 31.03.2014 (Audited)
1	<b>Segment Revenue</b> (net sale/ income from each segment)						
	A) Agarbathies Division	2,811.12	2,366.81	2,774.99	7,262.88	6,909.70	8,973.17
	B) Hotel Division	431.70	575.28	535.70	1,614.37	1,617.43	2,241.43
	C) Windmill Division	21.90	20.06	18.78	52.67	48.32	53.99
	Increase / (Decrease) in Stock	-	-	-	-	-	-
	<b>Total :</b>	<b>3,264.72</b>	<b>2,962.16</b>	<b>3,329.47</b>	<b>8,929.92</b>	<b>8,617.74</b>	<b>11,268.90</b>
	LESS : Inter Segment Revenue	-	-	-	-	(11.72)	0.30
	<b>Net Sales / Income from Operations</b>	<b>3,264.72</b>	<b>2,962.16</b>	<b>3,329.47</b>	<b>8,929.92</b>	<b>8,617.74</b>	<b>11,268.90</b>
2	<b>Segment Results</b> (Profit)(+) / (Loss)(-) before Tax and interest from each segment						
	A) Agarbathies Division	224.99	219.55	161.68	659.97	529.39	875.71
	B) Hotel Division	(29.13)	51.42	6.81	82.25	158.61	167.38
	C) Windmill Division	11.17	13.89	30.47	29.71	29.97	53.99
	<b>Total :</b>	<b>207.03</b>	<b>284.86</b>	<b>198.96</b>	<b>771.92</b>	<b>717.97</b>	<b>1,097.09</b>
	LESS : Interest	226.08	239.06	220.31	684.28	659.22	964.77
	<b>Total Profit before Tax</b>	<b>(19.05)</b>	<b>45.79</b>	<b>(21.35)</b>	<b>87.64</b>	<b>58.75</b>	<b>132.32</b>
3	<b>Capital Employed</b>						
	A) Agarbathies Division	9,903.83	9,834.99	5,799.43	9,903.83	5,799.43	9,711.36
	B) Hotel Division	1,629.95	1,728.73	2,181.49	1,629.95	2,181.49	1,764.48
	C) Windmill Division	288.22	276.98	289.20	288.22	289.20	258.51
	D) Construction Division	1,089.42	1,089.42	1,089.42	1,089.42	1,089.42	383.90
	<b>Total :</b>	<b>12,911.42</b>	<b>12,930.12</b>	<b>9,359.54</b>	<b>12,911.42</b>	<b>9,359.54</b>	<b>12,118.26</b>

For and on behalf of the Board  
Ambica Agarbathies Aroma & Industries Limited

(Ambica Krishna)  
Chairman & Managing Director

Managing Director

Place : Eluru  
Date 17.02.2015

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**T.S.AJAI**

Chartered Accountants

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**Limited Review Report**

**Review Report to  
M/S AMBICA AGARBATHIES AROMA & INDUSTRIES LIMITED**

We have reviewed the accompanying statement of unaudited financial results of M/S AMBICA AGARBATHIES AROMA & INDUSTRIES LIMITED for the period ended **31<sup>st</sup> December 2014**, except for the disclosures regarding 'Public shareholding' and Promoter Group Shareholding' which have been traced by disclosure made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. *We have not carried out verification of the secretarial records and compliance requirements under the Companies Act 2013, as a part of this limited review.* We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Hyderabad  
Date : 17.02.2015

  
Chartered Accountant  
Membership No. 25524

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**Our principle : Efficiency and Integrity**

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